

Your partner in food since 1902

COMMODITIES **PRESENTED MARCH 2022**



YOUR PARTNER IN FOOD SINCE 1902

Lupa Foods is a UK based full-service B2B partner to the food industry.

With a global and domestic sourcing footprint, we provide a selection of more than 600 bespoke and commodity products, combined with services that include NPD, technical, procurement, logistics and business.

Innovation and a customer centric approach is at the forefront of everything we do, and our 120 years' experience the foundation we build our customers' success on.



Agents and Brokers







As we came into 2022, coming off the back of COVID-19, we were already seeing significant cost challenges, with global supply issues driving significant inflation.



Unfortunately, the conflict in Ukraine has led to a further unprecedented surge in the costs of ingredients, packaging, transportation and energy, which are significant parts of our business.



The rising tension in the Black Sea region adds to the risks faced by global food markets, which are already struggling with high prices; supply-chain disruptions; and a bumpy recovery from the COVID-19 pandemic.



The area planted in Ukraine will suffer a drastic reduction due to the on-going conflict. Analysts further point out that due to the partial suspension of trading with Russia there will be additional price challenges.



The 2022/23 scenario is also at risk, because the next agricultural year will start with low initial stocks at a global level.

					1000	Alterna A		1000	Printer
	11/13	5.00	107.11	2.07	0.11	0.11	0.26	0.87	Greece
	11/19	4.00	105.60	3.24	0.04	0.12	0.20	0.17	Italy
	09/12	4.25	103.45	1.64	0.14	0.04	0.04	0.74	Japan
	04/20	3.38	99.62	3.43	0.02	0.08	0.17	0.27	THE SEC.
	1/13	3,75	103.25	1.77	-0.09	0.06	0.11	1 08	-
	2/16	2.25	97.32	2.85	0.07	-0.12	0.11	0.85	BOMP
	04/21	3.75	101.34	3.59	0.01	0.09	0.13	0.36	
	4/41	4.50	106.15	4.14	0.02	0.06	0.07	0.29	
	03/13	1.50	99.52	1.77	0.10	0.05	0.05	1.000	
	1/16	2.75	100 80	2.57	0.09	0.12	0.11	0.0	25% 28
	07/21	3.25	100.23	3.22	0.04	0.08	015		and the second
	7/40	4.75	117.72	3.74	0.00	0.07	0.14	A	
		4.50	60.51	24.43	0.48	0.59		Repres	entative sto
	05/14	and the second se				0.60		and the second sec	etween cor
	06/20	6.25	55.49	15.76	0.33			500000	CONTRACTOR OF A DESCRIPTION OF A DESCRIP
	/16	4.60	75.09	11 48	0.54	0.44		conve	ntion, for Uk
	10/20	5.00	68.38	10 41	0.18	0.34	6		
		2.00	98.15	2.95	0.05	0.20	71	10.0	MMODI
	04/16	3.75	99.21	3.97	0.00	9.12	11	Muchaci	and a subscription of the second
	13/21	3.75	93.01	4.70	0.00	0.1	02		
	40	5.00	93.05	3.55	97.021				CONTRACT -
1	15/13	0.20	100 01	0.20		0.00	.01	11000	and the second second
	1/16	0.50	100.19	0.46		0.00	.09	CC	MMC
	21	2 30	100 86	1.20		0	.09	C C C	MANC
0	Lat	2.00	99.62	2.03		0 - 0	0.03		
	13	4.25	104.93	1 92	1-0.09		The state of the s	Ener	y
	12	3.25	97.89	3.50	0.05		1.27	WTI	Crude Oil †
	1.5	6.50	104.03	1.76	010	0 (0.35		the second se
	122	6.00	105.43	5.30	0.18		States and Bendlet of	And the second second second	it Crude Oil
~		5.00	107.72	2.93	0.04	043	0.70	RBC	B Gasoline
	1	1.75	1000.78	1.00	001		0.67	Hea	ting Oil †
	11 C			1.1.1		- 29.9	the state of the s	and the second se	ural Gas †
		5.85	87.58	11.48	10.33	0.31	0.11		
	-	1.45	63.57	2.73	0.15	0.00	.12	and the second	anol 🔶
0	MIT	2.70	34,20	1.25	0.05	0.24	the second second		nium
		5.50	101.00	1.24	0.00		96	Ca	bon Emissi
0.05	1.14	\$ 75	111.46	2.78	0.04		9	Die	sel (French)
12	1210	1.09	114.07	2.37			0.00		eaded (95F
10.2	123 1	4.043	105.75	4.60	10.028	0.5.4		100 Contraction (1997)	a second of the second s
10.4	121 3	17 2040	10 8 7 %	2.00			6.64	the second se	e Metals (🗢 I
		5.010	103.8.2	1000				Al	iminium
		4.7%	121.000	200	-0.04		- 15		minium All
			100	1.24		11.24		10.00	Inter
100	2.	. 25	1000	4.25		-			-
100		100							and the second second
	1 A	A Designation		11.518		0.04	(1) 2 2	6.87	- Service -
	1			1.000			6.98		and the second
		18.9			Sec.		11.7%	1.88	Respectives of
		100.00	10.00	4.74	10.00	10.14		(0.34	farmed library 1
						Sector 1	w Presenter		all the set of the
					-		and which and	the second s	Roston Have
								Contractor Contractor	
	-								- Cardenter - State
									Marriel Louis
-									
	CES								
				- Inte		Beest.	Stablass's	Saline.	
			- Charlen				2 Personality		
ALC: N									
	1.100	114.0			6.45		1.14		LUDA
	Sec.	1.888.18				1.44	10.00		LOFA
	100.72	-				4.00	14.00		FOODS
	and the second s								the second s

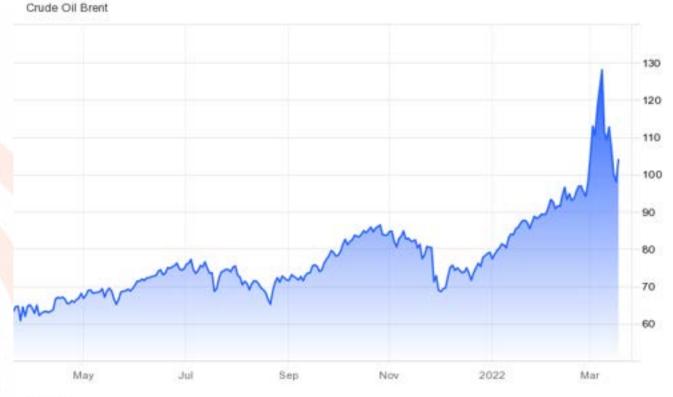
COMMODITIES OVERVIEW UPDATED 7

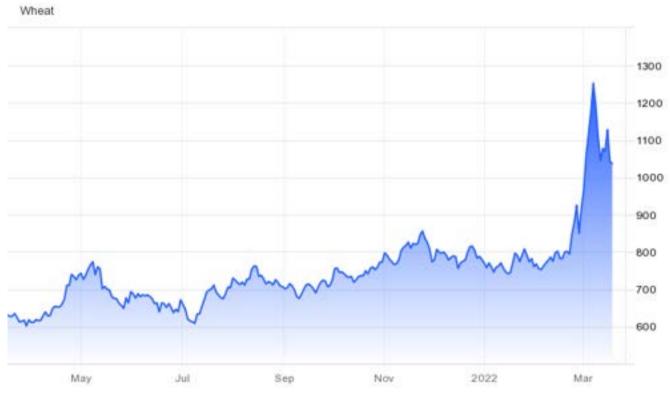
Category	Country	ntry Commodity Description		Sep 21 YTD Average	Mar-22	Sept 21 vs. Mar 22 Variation
Wheat Flour	UK	Wheat, Feed, Liffe (ICEEU, 1st position continuous)	£/t	200	312	56.0%
Wheat Flour	EU	Matif (France nearby milling wheat future)	£/t	196	405	106.6%
Corn / Masa	EU	Corn (Matif, 1st position continuous)	£/t	230	344	49.5%
Edible Oil	EU	Netherlands Palmoil RBD MY CIF RDM (Commodity3, Spot)	£/t	856	1693	98.7%
Edible Oil	EU	Rapeseed Oil Rotterdam	£/t	1183	1582	33.7%
Edible Oil	EU	Rapeseed (Matif, 1st position continuous)	£/t	549	825	50.3%
Edible Oil	EU	Ukraine Sunoil Ref. UA FOB Ukraine (Commodity3, Spot)	£/t	839	1015	20.9%
Energy / General	EU	Brent Crude Oil (ICEEU, 1st position continuous)	GBP/BBl	51	89	74.5%
Energy / General	EU	Natural Gas TTF Day-ahead	GBP/MMBtu	77	190	146.8%
Energy / General	EU	Container Rates (CCFI, Index)	GBP Index	3519	5528	57%
Film	EU	UK LLDPE General Purpose (Polymerupdate, Spot)	£/t	1568	1605	2.3%
Film	EU	PET (PT, Spot)	£/t	1023	1615	57.8%
Film	EU	UK Copolymer-Grade Polypropylene (Polymerupdate, Spot)	£/t	1560	1843	18.1%
Film	EU	UK PP Injection (Polymerupdate, Spot)	£/t	1510	1570	3.9%
Corrugated	EU	Recycled Paper	EUR/t	588	655	11.4%

UPDATED 7 MARCH 2022

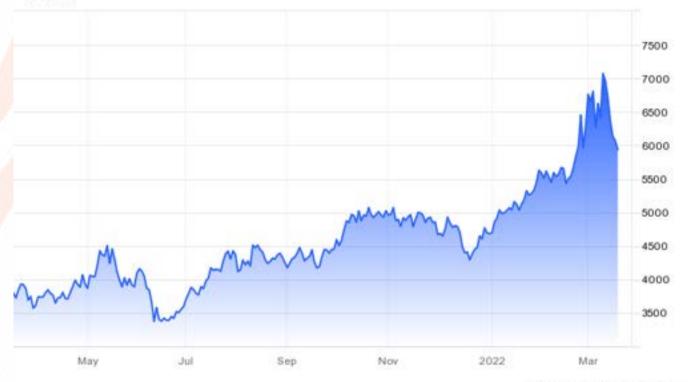


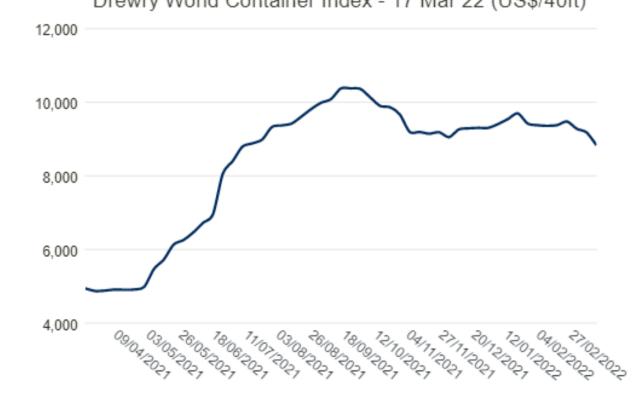
COMMODITY SPOTLIGHT





Palm Oil





source: tradingeconomics.com



Drewry World Container Index - 17 Mar 22 (US\$/40ft)





To be a leader in the development, supply and production of sustainable, high quality and innovative products. We earn the respect and loyalty of customers through consistency and product excellence, and by focusing on customer service.

We care for the environment, striving to continuously reduce our impact on the planet, ensuring a better future for all that calls it home.

WHY LUPA FOODS?

We aim to be an essential partner to the food industry for quality ingredients.







hello@lupafoods.com



0208 236 2222



www.lupafoods.com



Suit A31, Elstree Tower Elstree Way, Borehamwood Hertfordshire, WD6 1SD









BY APPOINTMENT TO HER MAJESTY THE QUEEN FINE FOOD INGREDIENT IMPORTERS & DISTRIBUTORS LUPA FOODS LTD BOREHAMWOOD

